HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 October 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia-Pac Financial Investment Company Limited
Date Submitted	2 November 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8193</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	500,000,000	0.20	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000	0.20	_100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedin	g month			
Increase/(decrease	e)	_			
Balance at close o	f the mont	:h			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*HK*\$): **100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	No. of other		
	(1)	(2)	No. of preference shares	classes of shares
Balance at close of preceding month	291,477,930	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	291,477,930	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
including EGM approval date	Ν	lovement dur	ing the mon	th	pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and class			*		_	at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option Scheme	Oranted	LACICISCU	Cancelleu	Lapseu		
adopted on						
18 May 2011						
Exercise Price						
HK\$3.252						
per share						
Ordinary shares						16,605
(adjusted price)	Nil	Nil	Nil	Nil	Nil	(adjusted)
(Note 1)						
2. Share Option Scheme adopted on 18 May 2011 Exercise Price HK\$0.558 per share Ordinary shares (adjusted price) (Note 1)	Nil	Nil	Nil	Nil	Nil	26,232,750 (adjusted)
3. Share Option Scheme adopted on 18 May 2011 Exercise Price HK\$0.228 per share Ordinary shares						26,232,750
(adjusted price)	Nil	Nil	Nil	2,914,750	Nil	(adjusted)
(Note 1)						

Particulars of share option scheme including EGM approval date	N	lovement dur	ing the montl	١	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		at close of the month
		Total	A. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised during t of options (State currency		m exercise	1	<u>I/</u> A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price)				
(/) Stock code (if listed))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) ce shares)	N/A N/A	-
			(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
Subscription price EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A N/A	-
			(0	/		_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	n Issued Sha							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares						
				issuable (Note 1)			,			
1.	Rights issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									Nil	Nil
				Class of shares						
~	o "	. ·	State	issuable <i>(Note 1)</i> Issue and allotment	(1	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/	1)	Nil	Nil
				Class of shares issuable (<i>Note 1</i>)	_					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
			-	EGM approval date:	(/	/)		
				(dd/mm/yyyy)					Nil	Nil
				Class of shares issuable (<i>Note 1</i>)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					<u> </u>			
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,		(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					(/ /)	N 1:1	K 121
							<u>Nil</u>	Nil
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 171	K 121
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
10. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinary share (Preference share (Other clas	es) Nil	

Total increases ((decreases) in ordinary charge during the month (i.e. Total of A to E):	(1)	Nil		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	INII		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by :	lp Kwok Kwong	-	
Title :	Executive Director	_	
(Director, Secreta	ry or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.